



Advantage Release Bulletin July 2016

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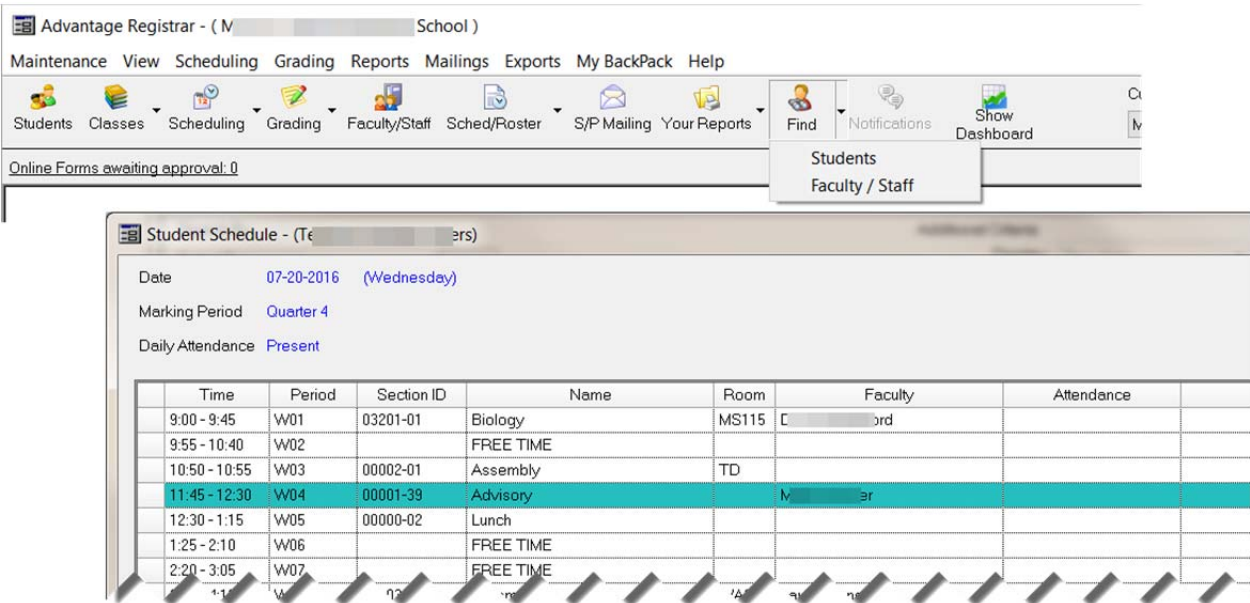
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About Release 93_2 for Advantage

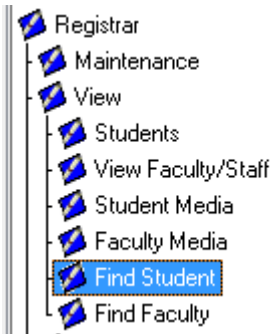
Please contact Support@senior-systems.com if you have any questions about any of these new features.

Registrar and Dean's Office

In the Registrar & Dean's Office modules, a new "Find - Student or Faculty / Staff" feature has been added which displays the person's schedule highlighting where they are in real-time. There is a quick access icon on the main toolbar called "Find" which allows you to search for a person and then open their schedule. In a Student or Faculty / Staff record (by way of the respective Search screens) a "Today's Schedule" button has been added which will display the person's schedule highlighting where they are in real-time also.



The access to these features is found below:



In the Comment Approvals edit screen, added a "Comment Only" checkbox. The checkbox is checked by default so it will only show those students who have comments or categories, or numbers.

The AP and SAT file layouts have been updated with the newest maps to correspond to the changes for each test.

Admissions

Country of Citizenship, Birth Country, and Lead Source Description fields were added to the Student/Parent Mailing - Merge file export. The Connection Type and Description along with several other Connection fields were already included in the file.

CT22								
	CN	CO	CP	CQ	CR	CS	CT	CU
1	Connectio	SiblingCor	SiblingApp	BirthDate	BirthCountry	CitizenCountry	SocSecNo	School
2		N	N	9/18/1997	Dominican Republic	Dominican Republic		
3		Y	N	11/28/1999	United States	United States		
4		Y	N	11/28/1999	United States	United States		
5		Y	N	11/28/1999	United States	United States		
6		Y	N	11/28/1999	United States	United States		
7		Y	N	12/6/2002	United States	United States		
8		Y	N	12/6/2002	United States	United States		

ED	EE	EF	EG	
Interview	Interview	LeadSource	LeadSourceDesc	App
		Summer Search	Summer Search	##
		Consultant	Unknown Major Source *hs	###
		Consultant	Known Major Source *hs	###
		Consultant	Known Major Source *hs	###
		Consultant	Known Major Source *hs	###
		Day Student	Day Student	##
		Day Student	Day Student	###

The 50 available Custom fields for an Inquiry/Applicant record can now be Globally Updated.

The duplicate inquiries filter criteria are now user-defined. All required inquiry fields are now able to be filtered on and can be set to look at a specific number of characters if desired.

General | Checklist Items | Letters | Decisions | Interests | Online Admissions | Preferences

Select the options to use to find duplicate inquiries:

Match By Applicant Last Name

☒ All characters

☐ First characters

Match By Address Last Name

☒ All characters

☐ First characters

Match By Applicant First Name

☒ All characters

☐ First characters

Match By Address First Name

☒ All characters

☐ First characters

Match By Applicant

☐ Birth Date

☐ Gender

Alumni/Development

In the New Families function, a "Possible Address Duplicate" indicator was added. This will allow users to avoid creating duplicate constituents.

New Constituents - Alumni/Development

File Edit Tools Help

Parent Constituency Other Constituency

Name	Adm. Yr	Family I.D.	Schl. Applying	Grade Entering	Gender	RG	AR	AL	Status	Possible Addr Dup
...	2016	V...	MIDDLE	7	M	Y	Y		Now	
Y...	2016	C...	MIDDLE	8	F	Y	Y		Now	
J...	2016	C...	MIDDLE	8	M	Y	Y		Later	
Z...	2016	JIAN09	MIDDLE	8	M	Y	Y		Now	
A...	2016	I...	MIDDLE	8	F	Y	Y		Now	
J...	2016	SMAG01	MIDDLE	8	M	Y	Y		Now	
...	2016	T01	MIDDLE	8	F	Y	Y		Now	
...	2016	ZWAN18	MIDDLE	8	M	Y	Y		Now	
...	2016	...	UPPER	9	M	Y	Y		Now	P1
S...	2016	AMG01	UPPER	9	M	Y	Y		Later	
...	2016	...	UPPER	9	M	Y	Y		Later	P1
...	2016	...	UPPER	9	F	Y	Y		Later	
...	2016	...	UPPER	9	M	Y	Y		Later	

Set Transfer

Never Later Now ☐ Only Show 'Now'

Transfer Cancel

NUM

In the Matching Company Gift Report, the option to Display Original Donor's Address on the report was added.

The Parent Year field on a constituent record (Info tab) was expanded to include a "From Year" and a "To Year". The fields have also been added as query fields.

When students become constituents their email & phone information should transfer as well (previously the parent information was transferred).

Summer School

The "Allow Online Registration Flag" field (under Course & Section) is now available in Global Updates.

System Administration

The Group1 & Group2 classification fields on a GL Account can now be globally updated.

All Modules

In all Advantage Modules under Help, added a new "How-to Guides" link. The link opens a web page with instructions for some common Advantage tasks (previously called Quick Reference Guides).