

Advantage Cloud Release Bulletin February 2013

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About Release February 2013

Release February 2013 introduces several new features for the Advantage Cloud environment, including updates to the Cloud Administration tool and the Cloud Profile Management tool. These new enhancements are explained in detail in the release notes and in the <u>Senior Systems Cloud</u> <u>Webhelp</u>.

Senior Systems, Inc. is making significant changes and enhancements to the Cloud related to our PCI compliance initiative. Please see the Security Release Bulletin for a detailed explanation of these changes, and what these changes mean for the Cloud.

As always, please contact <u>Support@senior-systems.com</u> if you have any questions about these new and enhanced features.

Cloud Enhancements

In addition to ongoing changes related to PCI compliance, Release 92_4 introduces enhancements to existing tools and some new features, for both the Cloud Profile and the Cloud Admin tools.

Password Management Changes for Cloud Users - Password creation and reset policies have been updated to comply with PCI requirements. Now, rather than using a system default password for new accounts and password resets, the system generates a temporary, one-time use password. The one-time use password is a string of randomly generated characters. Upon new account creation or password reset by an admin, the system automatically sends a notification to the email address on file, containing the unique password and instructions for accessing the user's Cloud account. Users' ability to manage their password from within the Cloud has not changed.

Cloud Profile Tool

Webhelp Available - In addition to the user guides available on the 'Content' tab (available on the landing page of your Cloud site), you will notice some new ways to navigate to the Cloud Webhelp throughout the system. From within the Cloud Profile editor, simply click the blue '?' icon. From the Cloud Admin tool, click 'Help' from the menu across the top of the screen, then select 'Advantage Cloud Webhelp'.

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General	Cioud	
General User Name:	x3.ejones1	0
General User Name: First Name:	x3.ejones1	0
General User Name: First Name: Last Name:	x3.ejones1 Enes Jones	0
General User Name: First Name: Last Name: Email	x3.ejones1 Enes Jones test1@senior-systems.com	0

In the Webhelp, in addition to user guides, you will find helpful articles and demonstration videos. The Webhelp is updated frequently, and is used by both customers and internal staff.



Single Sign-On Available for All Schools - Single Sign-On is now available for all schools. Previously, this feature was only available to single-schema schools. To begin using SSO, simply check the Single Sign-On box in the Custom Controls section of your Cloud Profile tool. Then, select a default schema. This will be the schema you log into automatically, when SSO is enabled. Click 'Update' to save your changes.

Default Schema:	Test S	Schema	•
🗹 Single Sign-On			
Email Notification			
SMS Notification	AT&T		•
Powered by Senior Sy	stems	Update	Close

Tip: For users at multi-schema schools, when using SSO, you will want to select the schema you most often work with as your Default Schema. If you work in multiple schema on a regular basis, note that you can leave the Cloud Profile tool open and toggle SSO on and off, or switch your default schema, as you launch applications throughout the day.

Short Message Service (SMS) Password Change Alerts - The SMS Notification checkbox now gives you the ability to receive notifications related to your Cloud account through text message. Note that Senior Systems, Inc. will not use the phone number or email address from this screen to contact you about anything other than your Cloud account. The cell phone number that you enter must not contain spaces or special characters (example of a valid phone number: **5556667777**).

Default Schema:			•
🗌 Single Sign-On			
🗌 Email Notification			
SMS Notification	AT&T		
Powered by Senior Sys	tems	Update	Close

Cloud Admin Tool

Sorting updated by "Ascending/Descending" order - You can now sort the grid on the Cloud Admin Tool by any of the available columns. This gives you a better way to view at-a-glance information about your user accounts and locate particular users in the list.

Edit User Screen Updates - The Edit User screen has been enhanced to allow you to edit a user's role, as well as kick off the new password reset process.

Updated User Roles - The User Role drop-down list in the Cloud Admin tool has been updated with three roles: **Basic**, **SysAdmin**, **CloudAdmin**. These roles can be applied to user accounts when accounts are created, and can be edited at any time. The updated account role names and features are designed to make it easier for the school to manage their users' level of access.

- **Basic** Users with the Basic role have access to all of the Advantage applications on their landing page, except for the System Administration application. The Basic user role has access to the Cloud Profile tool, but not the Cloud Admin tool.
- **SysAdmin** Users with the SysAdmin role have access to all of the Advantage applications on their landing page, including the System Administration application. The SysAdmin user role has access to the Cloud Profile tool, but not the Cloud Admin tool.

• **CloudAdmin** - Users with the CloudAdmin role have access to all of the Advantage applications on their landing page, the System Administration Application, and both the Cloud Profile and Cloud Admin tools.

Note: All users' level of access to work in Advantage applications is controlled through the System Administration application. User roles only impact the applications available to users on their Cloud landing page.

Create New User Defaults to Basic Role - When you are creating a new user with the Cloud Administration tool, the Role assigned to that new user defaults to a Basic Role. You can change the Role of the new user by selecting a different Role from the **User Role** drop-down menu.

🗸 Create New User	×
User account details:	
User Name (Required)	x3.TWilson14
First Name (Required)	Ted
Last Name (Required)	Wilson
Phone (Optional)	5556667777
Email Address (Required)	twilson14@senior-systems.com
Account Security:	
User Role (Optional)	Basic 💌
* Passwords are auto generated and	emailed to the user
** User account must be assigned to alternate/ID field in the Systems Adr) a Senior Systems database account using the min module.
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